

# Classified Group (Holdings) Limited

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 8232)

## NOTIFICATION LETTER 通知信函

Dear Shareholder(s),

8 September 2025

The following document(s) of Classified Group (Holdings) Limited (the “Company”) has/have been prepared in English and Chinese and is/are available on the websites of the Company at [www.classifiedgroup.com.hk](http://www.classifiedgroup.com.hk) and The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) (collectively the “Websites”):-

- Composite Document dated 8 September 2025 relating to the Mandatory Unconditional Cash Offer by Silverbricks Securities Company Limited for and on behalf of THAC Group (BVI) Limited to acquire all the Issued Shares of Classified Group (Holdings) Limited
- The Form of Acceptance and Transfer in respect of the Offer (the “Form of Acceptance”)

(If you have previously requested to receive Corporate Communication(s) <sup>(Note 1)</sup> in printed form, the printed copy of the Composite Document is enclosed.)

If you have provided us with a valid email address, the Company will send you a notification of the publication of the Corporate Communication(s) on the Websites by email whereas the Form of Acceptance, as Actionable Corporate Communication <sup>(Note 2)</sup>, will be sent to you in printed form by post. If you have not provided us with an email address or the email address is invalid, the Company will send the Form of Acceptance and a notification letter in printed form to you by post.

If you have not provided us with an email address but now would like to receive an email notification of the publication of the Corporate Communication(s) on the Websites instead of receiving printed notification letter in future or the email address is invalid, please complete the Reply Form overleaf, and then sign and return it by email to [8232-corpcomm@unionregistrars.com.hk](mailto:8232-corpcomm@unionregistrars.com.hk) or by post or by hand to the Company c/o the Company’s branch share registrar in Hong Kong, Union Registrars Limited (“Hong Kong Share Registrar”) at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. If you post the Reply Form within Hong Kong, you may use the mailing label at the bottom of the Reply Form and need not affix a stamp. Otherwise, please affix an appropriate stamp.

You may at any time send your request in writing to the Company (c/o the Hong Kong Share Registrar at the above address or by email to the above email address) to request for printed copies of the Corporate Communications. If you have received notification of the publication of the Corporate Communications on the Websites and for any reason have difficulty in gaining access to the Corporate Communications on the Websites, the Company will upon request send the Corporate Communication(s) to you in printed form free of charge. For the details of arrangement regarding request for printed copy of the Corporate Communications, please visit the Company’s website.

Should you have any queries in relation to this letter, please call the Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board  
Classified Group (Holdings) Limited  
WONG Arnold Chi Chiu  
Chairman and Executive Director

### Notes:

- (1) Corporate Communications include, but not limited to (a) directors’ report, annual accounts together with auditors’ report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) a listing document; (e) circular; and (f) proxy form.
- (2) Actionable Corporate Communications refer to any corporate communication that seek instructions from the Company’s securities holders on how they wish to exercise their rights or make elections as securities holders.

各位股東：

Classified Group (Holdings) Limited (「本公司」) 下述文件已以中、英文版本編制及於本公司網站 ([www.classifiedgroup.com.hk](http://www.classifiedgroup.com.hk)) 及香港聯合交易所有限公司網站 ([www.hkexnews.hk](http://www.hkexnews.hk)) (統稱「相關網站」) 刊載:-

- 日期為 2025 年 9 月 8 日有關由元庫證券有限公司代表一木集團(BVI)有限公司提出強制性無條件現金要約以收購 CLASSIFIED GROUP (HOLDINGS) LIMITED 全部已發行股份的綜合文件
- 要約之接納及轉讓表格 (「接納表格」)  
(若閣下曾要求以印刷本方式收取公司通訊<sup>(附註 1)</sup>, 綜合文件之印刷本已隨本函附上。)

如閣下已提供有效電郵地址, 本公司將透過電郵向閣下發送有關公司通訊於相關網站發佈的電郵通知, 而作為可供採取行動的公司通訊<sup>(附註 2)</sup> 的接納表格將以印刷本形式郵寄予閣下。如閣下並未提供電郵地址或電郵地址無效, 本公司將透過郵寄方式向閣下發送接納表格及通知信函印刷本。

如閣下並未提供電郵地址或電郵地址無效, 並現在希望日後收取有關公司通訊於相關網站發佈的電郵通知, 以代替通知信函印刷本, 請閣下填妥本函背面的回條及簽名, 然後把回條電郵至 [8232-corpcomm@unionregistrars.com.hk](mailto:8232-corpcomm@unionregistrars.com.hk) 或寄回或親身交回本公司之香港股份過戶登記分處聯合證券登記有限公司 (「香港股份過戶登記處」), 地址為香港北角英皇道 338 號華懋交易廣場 2 期 33 樓 3301-04 室。倘若閣下在香港投寄回條, 可使用回條下方的郵寄標籤而毋須貼上郵票; 否則, 請貼上適當的郵票。

閣下可以隨時以書面通知本公司 (經香港股份過戶登記處上述地址或電郵地址發送) 要求收取公司通訊之印刷本。倘若閣下已收到有關公司通訊在相關網站上發佈的通知, 但因任何原因而難以在相關網站上查閱公司通訊, 本公司將於收到閣下的要求後免費寄上公司通訊之印刷本。有關索取公司通訊之印刷本安排之詳情, 請瀏覽本公司網站。

閣下若對本函有任何疑問, 請在辦公時間 (星期一至星期五上午九時正至下午五時正, 香港公眾假期除外) 內致電香港股份過戶登記處 (852) 2849 3399 查詢。

承董事會命  
Classified Group (Holdings) Limited  
主席兼執行董事  
黃子超

2025年9月8日

### 附註:

- (1) 「公司通訊」包括, 但不限於 (a) 董事會報告、年度賬目連同核數師報告以及 (如適用) 財務摘要報告; (b) 中期報告及 (如適用) 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函及 (f) 委任代表表格。
- (2) 「可供採取行動的公司通訊」是指任何涉及要求本公司證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

